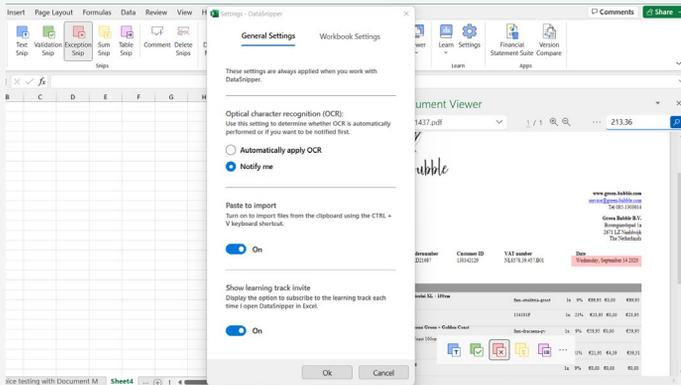
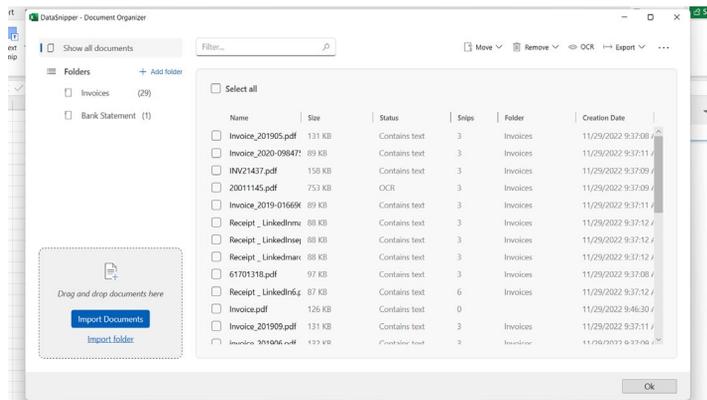


DataSnipper Platform v5

Improve the speed and quality of your audit procedures

Document Organizer

Introducing a one-stop-shop for your supporting documents. Document Organizer allows you to separate your documents into folders in an organized manner. Increase efficiency with drag and drop options; use search bar to identify your documents in an instant.

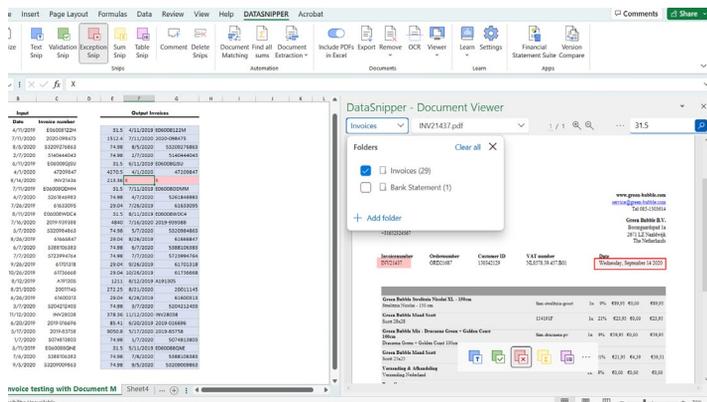


Settings

With the new settings menu, you can now change DataSnipper's default behaviour on a user level. Settings menu gives you the flexibility to customize certain aspects of the DataSnipper platform according to your preferences.

Document Viewer

Organize your documents directly on the Document Viewer. Choose the folder you would like to see with Folder selector and search through your documents with the document search bar. To move things even faster, snip data directly from the document viewer with the Snipping toolbar.



The screenshot shows the DataSnipper Document Matching interface in Microsoft Excel. The interface is overlaid on a spreadsheet with columns for Amount, Date, Invoice number, and Output invoices. The DataSnipper window shows a step-by-step guide: 1. Select the cells which contain your sample data (with a text box containing '=A2:C30' and a 'Next step' button), 2. Choose how to reconcile your documents, and 3. Finalize your document match.

The new Document Matching UI

Upskill yourself with the new step-by-step sequence of Document Matching. No prior knowledge needed!

- In DataSnipper version 5, Document Matching automatically selects the output columns where the data will be extracted as well as giving you the option to manually enter them.
- Using advanced settings, you can amplify your matches based on your set requirements such as setting a field to be required, setting a threshold based on a percentage, or enabling fuzzy text matching.
- New force matching options allows you to tailor your matches in a more efficient way e.g. You can set DataSnipper to only match items if all inputs are found on the same page or the same row of a table.

My Templates

Once you create a new document match, you are now able to save it as a template for future use. By importing new documents to your saved template, Document Matching will automatically match the designated columns for you.

Featured Templates

To save you more time, DataSnipper put together a variety of featured templates based on most common use cases. The standardized templates decrease your manual work while increasing efficiency.

Company Templates

Authorised users can also share individual templates across your organization, boosting standardisation and ensuring that all users work on your methodology approved templates.