

# DataSnipper Platform

DataSnipper is an intelligent automation platform that automatically and securely extracts, cross-references and validates source documents of any audit and finance procedure - all within Excel

# What's the big deal?

## Repetitive tasks

Audit and Finance teams waste valuable time by manually performing repetitive tasks; decreasing overall turnaround time.

## Documentation chaos

Scattered documentation and lack of standardization can lead to 'error blindness' in the face of increased reporting needs.

## Complex workflows

Securely sharing, reviewing, and validating financial evidence is a complex process where time and overall quality can be lost.

# Why DataSnipper?

Say goodbye to repetitive work. DataSnipper streamlines your workflows by automating for efficiency and saving time to focus more on high-risk areas. Drive company growth and resilience with DataSnipper's Intelligent Automation Platform in Excel.



## Automate for efficiency

Automating manual tasks frees up time to spend on analyzing high-risk areas, leading to overall higher quality of work



## Drive repeatability

Intelligent tools help teams scale faster. Share templates of procedures across the organization, boosting standardization



## Boost collaboration

Powerful documentation trails make reviews more efficient. Centralize your work and present it a cross-referenced Excel workbook

*"Our team feedback about DataSnipper was exceedingly positive. The tool provides major efficiency improvements and is offering features that truly support our teams in delivering a high-quality audit. On top of that, DataSnipper is fun to use!"*



**Mathias Bunge**

Partner FSI Audit & Assurance at Deloitte

**Deloitte.**

# Top features powering the platform



## Snipping

Easily cross-reference Excel with supporting evidence, like PDFs, images, Word and Excel files directly in your Workbook



## Text Recognition

DataSnipper's OCR recognizes texts from scans, images and even handwritten documents.



## Table Snip

Easily extract tabular data from PDFs into Excel. DataSnipper automatically recognizes tables and extracts them with one click.



## Document Matching

Automatically match Excel data with supporting documents, like invoices, bank statements, and contracts.



## Form Extraction

Snip data on one document and DataSnipper applies the same logic to all documents with the same formatting.



## Invoice Extraction

Extract data from a bulk of invoices regardless of their formatting. Check off relevant fields, and data is extracted into Excel.



## Company Templates

Instantly create, save, or share procedural Templates in across your organization to boost standardization and repeatability



## Find all Sums

Automatically verify the mathematical accuracy of a document. DataSnipper analyzes all numbers to find potential sums

## Give your audit and finance professionals superpowers

Ready for intelligent automation to maximize your efficiency and quality?

[Learn more at DataSnipper.com →](https://www.datasnipper.com)

